

THIRDI GROUP CAPABILITY STATEMENT 2021



CREATING LEGACIES WE ARE PROUD OF THROUGH #INNOVATIVEBRILLIANCE

THE STORY

A little over 12 years ago, three young men joined forces with a single vision, to create one of Australia's leading property development and investment firms.

This vision is now shared by a team of dedicated professionals, a national network of investor clients and international business partners that are all committed to creating a sustainable and scalable property business, built on innovative brilliance.

These three men, albeit a little older and wiser, recognise that it wouldn't be possible to achieve success without their amazing team of innovators and collaborators; and it has been the creation of this team, that has so far been their greatest success.

To meet our team, visit thirdigroup.com.au

A new generation of INNOVATION

Thirdi Group (pronounced 'Third Eye') is a diversified property development & investment company with an enviable track record in successfully creating large-scale residential, commercial and seniors living projects throughout Australia.

With a current development pipeline exceeding \$1 billion in value, Thirdi Group's experience and drive to deliver outstanding communities are the key reasons for their ongoing success.

By combining our experienced network of financiers, builders and consultants with Thirdi Group's strong leadership, integrity, innovation, humility, and passion, Thirdi Group is fast becoming one of Australia's strongest performing property development companies.

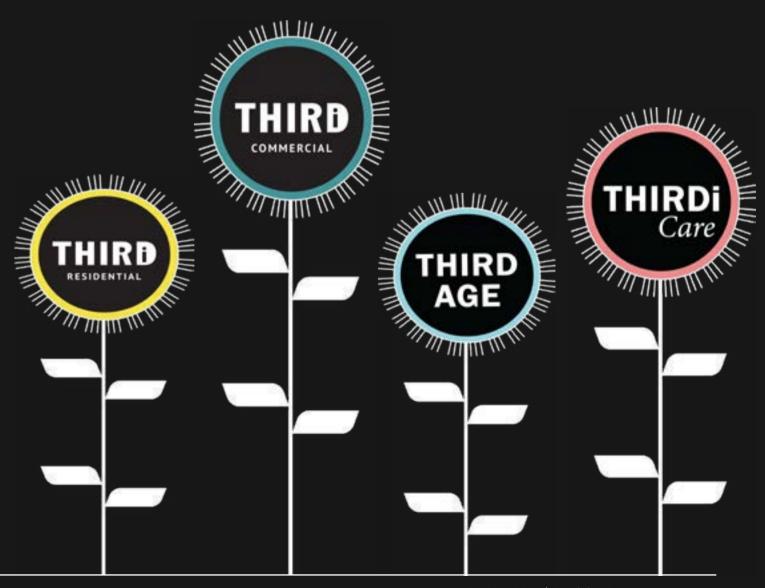
COMPLETED		IN THE MAKING
THE PALMS, WYHALLA	THE BELLE APARTMENTS, BELMONT	PARAGON, PYRMONT
FLINDERS VIEW ESTATE, PORT AUGUSTA	ASHMORE PARK, KELLYVILE	MOUNT STREET RESIDENCES, PYRMONT
FOREST VIEW ESTATE, GUNNEDAH	WAREHOUSE, WATERLOO	GENTRY, ALEXANDRIA
HILL VIEW ESTATE, GLADSTONE	RINATO, ST PETERS	EATON ON UNION, NEWCASTLE
THE AVENUE, ORANGE	THE HUXLEY, NEWCASTLE	STELLA ON HANNELL, NEWCASTLE
WARATAH APARTMENTS, NEWCASTLE	SOHO, SURRY HILLS	CANOPY, SUTHERLAND
ROCKY CREEK ESTATE, NARRABRI	CAVALLO, KENSINGTON	KURRABA RESIDENCE, KURRABA POINT
TATTERSALLS ON WATT, NEWCASTLE	WEST APARTMENTS, WICKHAM	THEMEREWETHERRESIDENCES, MEREWETHER
THE CLIFTON, TOOWOOMBA	ICONIC, WATERLOO	COVE, CASTLE COVE
THE PALMS, TOWNSVILLE		PRECINCT 21, TOWNSVILLE

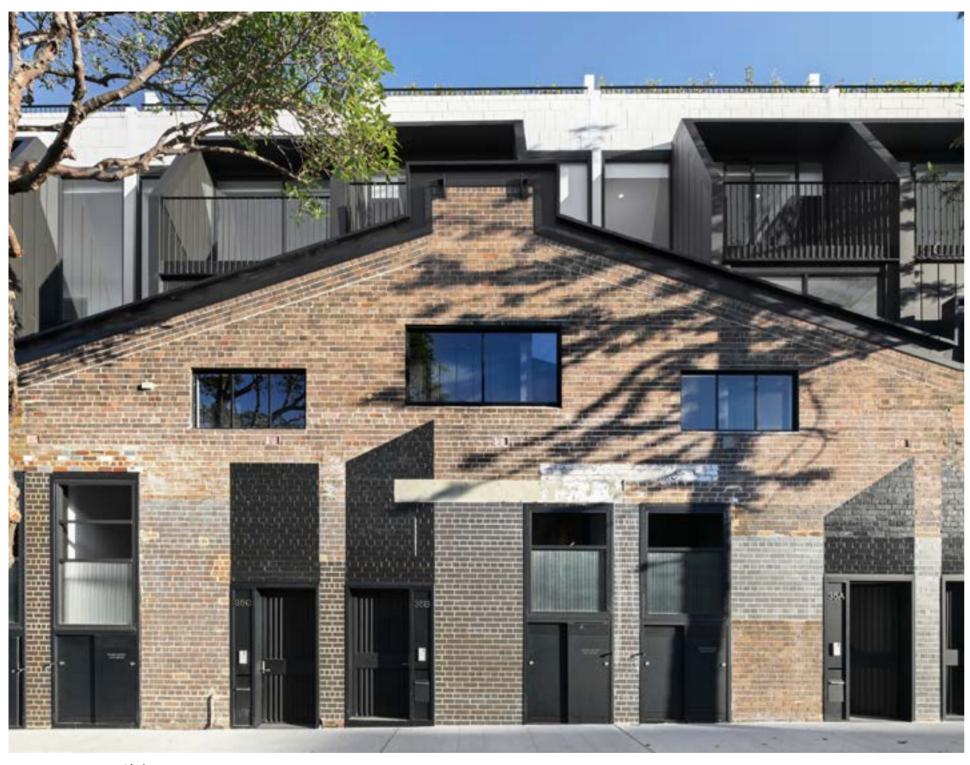
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KEYS TO SUCCESS

Thirdi Group's success lies in how our divisions seamlessly work together to deliver outstanding results for our joint venture partners, business partners and clients.

Thirdi Group has created a vertically integrated development team, that has the ability to deliver developments from acquisition through to completion and on-going management.



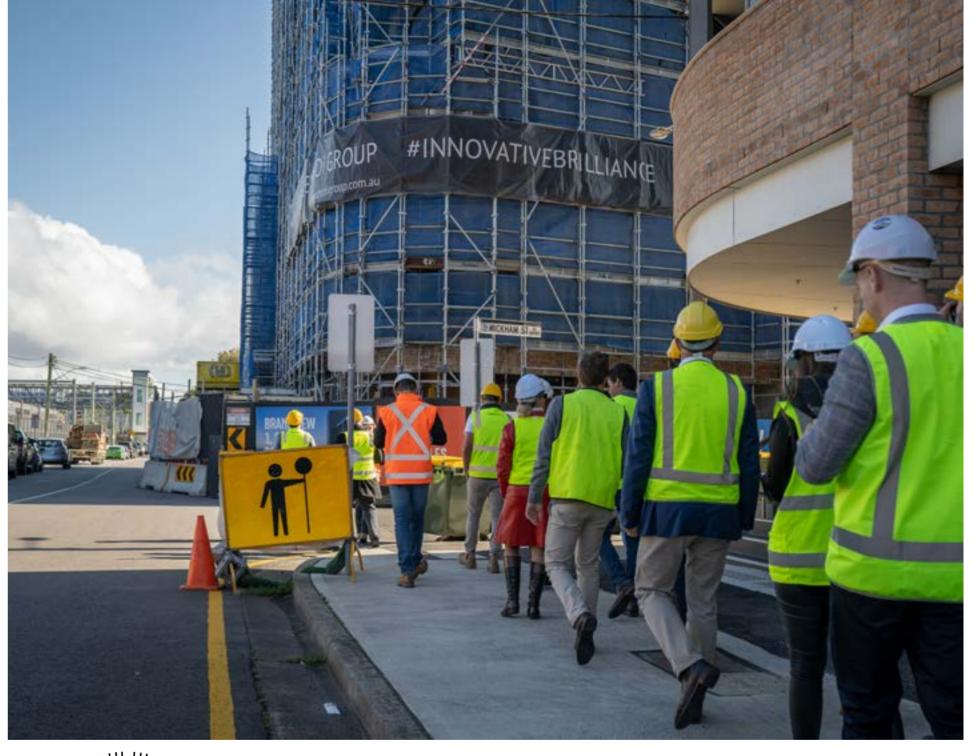




The Thirdi Residential Development division of Thirdi Group is responsible for the development management of our residential projects, from acquisition through to completion.

Our delivery team and the resources we offer the market provide our investors and business partners with the knowledge and expertise to reduce risks and maximise returns in our projects.

Thirdi Group's directors and senior executive team each bring significant personal industry experience to the company. We pride ourselves on our current and past residential projects, that have consistently exceeded the highest expectations of our valued clients.





Thirdi Commercial is the Commercial & Industrial development division of Thirdi Group and is responsible for the development management of our of Australia's largest residential and commercial commercial and industrial projects, from acquisition projects. They are also supported by a team of through to completion.

Our developments vary from boutique spaces to large scale mixed-used, commercial and warehouse status of their project's delivery. conversions, all managed internally by our expert team of project managers, construction managers, site superintendents, planners and administrative teams.

Our delivery team includes a number of industry recognised executives, that have helped deliver some international bilingual project managers that are fluent in Mandarin and Japanese, ready to assist our international business partners in understanding the





ThirdAge Villages is the exciting collaboration between Thirdi Group and one of the worlds most respected retirement executives, Michael Eggington.

 $creating \, and \, running \, successful \, villages \, throughout \,$ high-end residential developments, creates the perfect partnership to deliver something truly

special in retirement living throughout Australia and beyond.

 $We intend to {\it disrupt the Seniors Living development}$ space and offer a range of properties, products The combination of Michaels 30 years' experience in and services never seen before. Our spaces will be architecturally inspired and use the latest Australia, New Zealand and more recently the UK innovations in design and amenity, to make them & Europe, with Thirdi's track record of delivering some of the most desirable villages on the market.

www.thirdagevillages.com.au





Thirdi group have committed to providing specialist demands and place more people in much needed disability accommodation within our developments. supportive communities. We believe there is significant demand for individuals who currently can't be housed, due to a lack of suitable product being available or are dissatisfied social and cultural events and civic, political and with their existing living conditions.

This prospect of being able to gain access to new and innovative housing is extremely exciting, it will allow us to better support our community's accommodation "inclusive and accessible communities".

People with disabilities may experience isolation from economic opportunities. We have a responsibility as a community to reduce barriers to participation.

Thirdi has defined our objective in this area to create



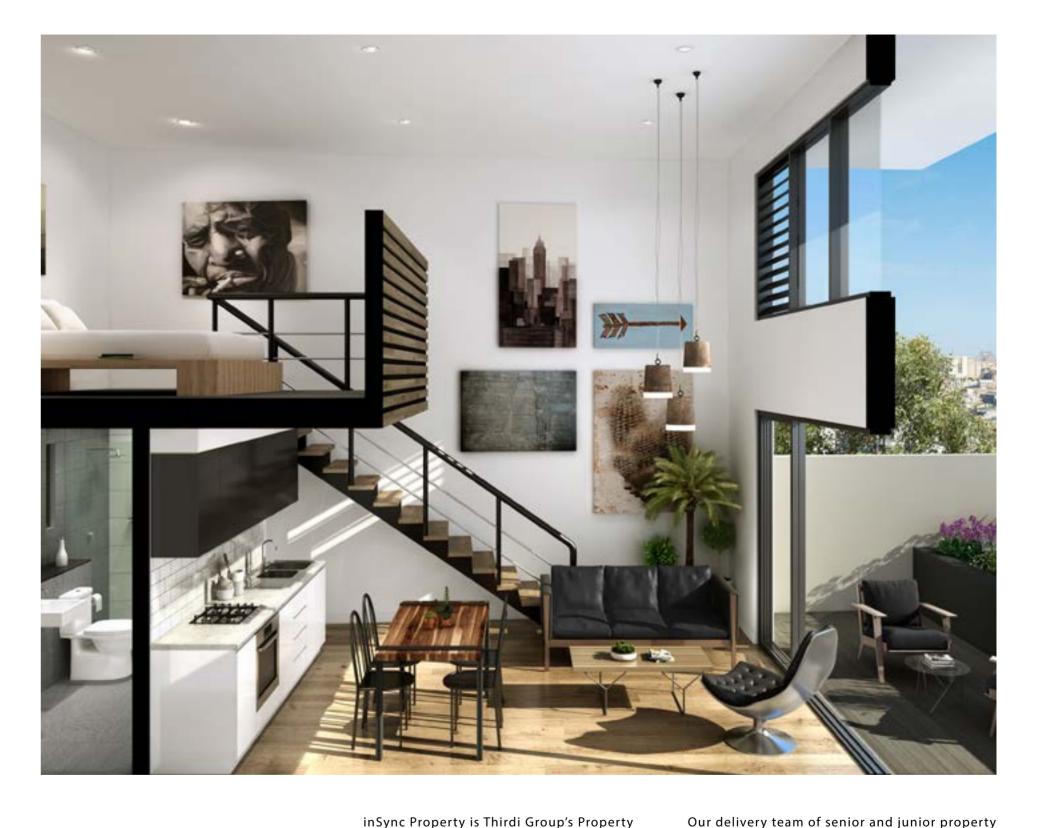
ARTi

ARTi is an example of Thirdi Group's commitment ARTi is based in Australia, but it has already and joint venture partners.

ARTi stands for 'Augmented Reality Thirdi'. It is fast becoming one of the world's leading applications in the delivery of Augmented and Virtual Reality experiences for the property development industry.

to continually push the boundaries of innovation generated client interest in America, Asia Pacific and deliver outstanding experiences to our clients and Europe. It will revolutionise the way off the plan property is bought and sold in the future.

www.artiinc.com.au



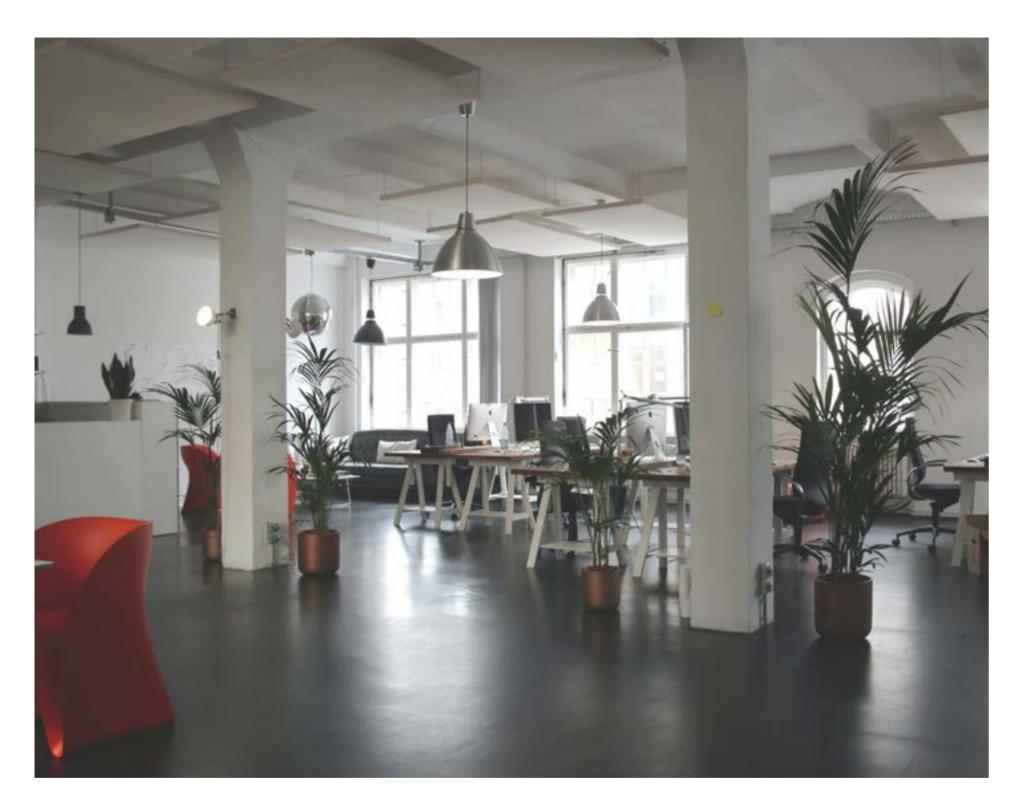


inSync Property is Thirdi Group's Property Management division. It specialises in the management of our client's investment properties that are located around Australia.

By remaining in Sync with all of our client's property management needs, we have been able to grow exponentially over the past 7 years to now support over 300 clients.

managers is world class and is building a strong reputation with our building partners, as one of the best performers in the industry.

www.insyncproperty.com.au





ThirdiSpaces is committed to challenging the status quo of how people live, work, play and connect.

We imagine a place where people are being their true selves in every moment and living a life of fulfilment. Thirdi Spaces is creating connected developments in city fringe locations strategically around Australia.

This prospect of developing communities with purpose is extremely exciting, it allows ThirdiSpaces (T-Spaces) to better support our community and bring a sense of togetherness and purpose to all of our developments.





iNSITU Housing is a specialist disability accommodation provider that is focused on intergrating innovative technologies into our accommodation to make living independently as easy as possible.

We work closely with developers to create beautiful and diverse communitues that allow an individual to feel safe and secure in their own space and take control of their everyday living choices.

We are driven by passion to provide homes for everyone to feel a aprt of.

www.insituhousing.com.au

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PROJECTS

Thirdi Group has over \$1 Billion in current projects, either in planning or under construction, delivering a range of boutique and large scale developments in residential, commercial and seniors living developments.It's our simple philosophy of 'investing.

It's our simple philosophy of 'Investing where Investments are being made' that has helped our company secure its place as one of the fastest growing development firms within Australia.

KURRABA

RESIDENCES

KURRABA ROAD, KURRABA POINT

The Kurraba Residences are located in one of Sydney's most sought after suburbs, Kurraba Point.

Loacted on Sydney's iconic Harbour and set amongst beautiful parks and nature reserves, Kurraba Residences will have some of the best views on offer in the Lower North Shore.

Designed by award winning architects, SJB, Kurraba Residences will set the benchmark of harbour side living in Sydney and offer residents a mix of 2, 3 & 4 bedroom apartments.

Currently in planning with North Sydney Council, Kurraba Residences are set for release in late 2019. Kurraba Residences consists of the following property types:

- 8 X Two Bedroom Apartments
- 22 X Three Bedroom Apartments
- 1 X Four Bedroom Penthouse Apartment

Value: \$150, 000, 000 Number of Lots: 31 Status: DA Lodged December 2019

for more information visit, kurrabaresidences.com.au



THE MEREWETHER

RESIDENCES

KURRABA ROAD, KURRABA POINT

ThirdAge is pleased to present the shared vision for redevelopment of the Merewether Golf Club (MGC) Clubhouse and associated Seniors Village that has been developed in partnership with the MGC Board.

Merewether, long touted as one of Newcastle's premier golf courses, will, with the support of some of the retirement industry's most experienced operators (Michael Egginton from ThirdAge) and architects (Eugene Marchese from Marchese Partners) have the opportunity to secure its place as one of the most financially secure Golf Clubs in NSW.

Not only will this once-in-a-lifetime development secure the club's financial future, it will deliver a range of modern facilities and amenities. These will serve the club for decades to come and add significant value to the club, its current members and their families.

Merewether Golf Club will remain an 18-hole championship course throughout and after construction with a range of significant upgrades to the current fairways and greens that will also form part of the development.

The Merewether Residences will consist of the following property types:

- 8 X Two Bedroom Apartments
- 22 X Three Bedroom Apartments
- 1 X Four Bedroom Penthouse Apartment

Number of Lots: 31 Status: DA Lodged

for more information visit, themerewether.com.au.

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BLUE &WILLIAM

Blue Street, North Sydney

Thirdi Group is thrilled to be working closely with North Sydney Council on an exquisitely designed commercial precinct for North Sydney as part of their core strategy for the CBD.

Together we are committed to serving the needs of the North Sydney community, its inhabitants, businesses and culture in creating a space that enhances the places that we work in, live in and love.

The proposed project is set to produce 3000+ new jobs and deliver millions of dollars of investment, directly benefiting the local economy and social landscape.

Thirdi has engaged some of Australia's leading architects, planners and sustainability consultants and construction professionals to bring this vision to life and deliver a world class building we can all be proud of.

Blue Street comercial precinct consists of the following property types:

• 10 levels

Number of Lots: Status: DA Lodged

for more information visit, bluestreet-community.com.au

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PΔRΔGON

of Pyrmont

108 MILLER STREET, PYRMONT

Paragon of Pyrmont is a timeless inner city development, offering its residents the absolute pinnacle of luxury living in the heart of one of the world's most desirable cities.

Renowned architect SJB, had a vision to create a contemporary precinct that sets new standards of living within Pyrmont. The exterior masterfully blends nordic copper, bronze screening and floor-to-ceiling glazing, creating • 2 X Commercial Suite a façade that will house some of the most desirable premium residences and apartments in Pyrmont.

With only 26 homes on offer, Paragon melds sophisticated, meticulous design with stateof-the-art appliances and home automation, through collaborating with some of australia's leading brands and products.

A 'piece of perfection' is simply the perfect way to sum up this development and what it offers its owners and residents.

Paragon consists of the following property types:

- 4 X One Bedroom Apartments
- 7 X Three Bedroom Apartments
- 12 X Three Bedroom Luxury Townhouses
- 1 X Four Bedroom Luxury Townhouse
- 2 X Five Bedroom Luxury Townhouse

Value: \$115,000,000 Number of Lots: 28 Status: Completeion Q1 2021

for more information visit, paragonofpyrmont.com.au





108 MILLER STREET, PYRMONT

Exuding size, style and grace, The Mount Street Mount Street consists of the following property types: Residences bring something truly unique to the Pyrmont market. With only 5 timeless inner city, 4 bedroom, 2 car townhouses brought to the market, these Residences offer arguably the largest and most impressive townhomes within the Pyrmont peninsula.

Award winning architect SJB melds sophisticated meticulous design, with state-of-the-art appliances and home automation. These terraces come equipped with beautifully designed, oversized rooftop living and outdoor entertaining areas.

• 5 X Four bedrooms, two car townhouses

Value: \$22,000,000 Number of Lots: 5

Status: Completeion Q1 2021

for more information visit, mountstreetresidences pyrmont.com.au





136 Waratah Street, SUTHERLAND

Canopy is set in the heart of the Sutherland district. Infusing suburban lifestyle with urban luxury in a thriving community, Canopy brings new life to Sydney living.

Designed with easy living in mind, Canopy is crafted to perfection. From the refreshing leafy exterior to the artfully thought out interiors. The kitchens are fitted with the highest quality materials, complete with eloquent light grey stone bench tops and splashbacks featuring soft Status: Under Construction charcoal veins, complimented by warm timber oak floors.

Location is a huge selling point as Canopy is close to large shopping centers, beaches, waterways, cafes, local shops and national parks. Sutherland is also home to its own train & bus station, for convenient access to the city as well as other neighboring suburbs.

Canopy consists of the following property types:

- 12 X Four Bedroom Apartments
- 5 X Three Bedroom + Study Apartments
- 4 X Three Bedroom Apartments

Value: \$24,820,000 Number of Lots: 21 Est end date: Q2 2021

for more information visit, canopysutherland.com.au

GENTRY

37-39 William St, ALEXANDRIA

The Gentry Alexandria consists of 37 beautifully designed Torrens Title Terraces, housed within a heritage listed facade. Each home spans across 4 levels of luxury living, including 3 bedrooms, 2 bathrooms and a private roof top garden terrace, with a barbeque entertainment area and spa.

Celebrating its industrial past, The Gentry's award winning design team, internationally renowned Architects SJB and Interior Designers Lawless & Meyerson, have ensured each terrace features raw, natural and solid materials, to deliver a home that not only beautifully balances the old with the new, but one that will also last the ages.

Centrally located in the Inner South of Sydney, on the door step to some of the best amenities, Alexandria is fast becoming one of the most desirable suburbs in Sydney to live, work and play. The Gentry isn't just a new development, it is a true testament to the suburbs ongoing 'Gentry-fication'.

Gentry consists of the following property types:

37 x Three Bedroom Apartments

Value: \$83,400,000 Number of Lots: 37 Status: Complete

for more information visit, thegentryalexandria.com.au





7 Union Street, WICKHAM

There's no place quite like Newcastle's WestEnd. Once the beating heart of the city's heavy industry, the WestEnd has emerged as Newcastle's newest cultural hub, packed with an eclectic mix of history, character and modern, urban chic.

Masterfully designed exterior complemented by modern, easy living interiors, Eaton on Union sets the standard of living in Newcastle.

Significant thought was put into the creation of the seamless union of the indoor and outdoor living to maximise as much of what Newcastle has to offer. The carefully planned integration of theses spaces, expressed through the 'floor to ceiling' glass sliding doors and windows, will allow you to really be a part of the best views in Newcastle.

Eaton consists of the following property types:

- 54 X One Bedroom Apartments
- 53 X Two Bedroom Apartments
- 5 X Three Bedroom Apartments

Value: \$62,000,000 Number of Lots: 112 Status: Complete

for more information visit, westendnewcastle.com.au



Introducing Stella; Thirdi's newest residential development in the heart of Newcastle's thriving WestEnd. Comprising two residential towers offering a mix of 1, 2 and 3 bedroom apartments, with many boasting some of the best views of Newcastle Harbour and City.

Stella on Hannell features modern, open-plan designs with spacious outdoor areas and access to a stunning podium garden. It's exactly what you, and the city of Newcastle, have been waiting for.

The fittings and finishes used in Stella are made of the most premium products available. From the designer matte black fittings in the bathroom, to the thick stone slab kitchen benchtops and splash backs. Stella feels like a step up from any other home on the market. Premium range appliances have been carefully chosen to match the interiors and include internationally renowned brands. You can be certain that when you buy a Stella home, you'll constantly be surrounded by stellar quality.

Stella consists of the following property types:

- 45 X One Bedroom Apartments
- 92 X Two Bedroom Apartments
- 10 X Three Bedroom Apartments
- 2 X One Bedroom + Study Apartments
- 3 X Commercial Suites

Value: \$106,000,000 Number of Lots: 152 Status: Under Construction Est end date: Q2 2021

for more information visit, westendnewcastle.com.au



830 ELIZABETH STREET, WATERLOO

ICONIC consists of 1, 2 and 3 bedroom apartments, $including \, a \, range \, of exclusive \, penthouse \, apartments$ with private terrace gardens. Masterfully designed architecture and interiors by SJB and styling by Coco Republic, the finishes of these apartments are second to none.

Instrumental in its conception and delivery, SJB and Coco Republic have created a home that appeals to even the most discerning purchaser. Every detail, every fixture and every fitting has • 4 X Three Bedroom Penthouse Apartments been discussed, reviewed and approved in order to deliver a property that has set a new standard of living in Waterloo.

Each apartment has been designed to be inviting with open plan living areas offering a highly functional and exquisite space. The seamless integration of indoor and outdoor living maximises its leafy surrounds and this combined with the vertical gardens cascading down the new façade, $has \, made \, ICONIC \, one \, of the \, greenest \, developments$ in Waterloo.

ICONIC consists of the following property types:

- 8 X Studio Apartments
- 22 X One Bedroom Apartments
- 26 X Two Bedroom Apartments
- 6 X Three Bedroom Apartments
- 4 X One Bedroom Penthouse Apartments
- 6 X Two Bedroom Penthouse Apartments
- 4 X Retail Spaces

Value: \$107,388,800 Number of Lots: 80 Status: Completed

Date of Completion: August 2018

for more information visit, iconicwaterloo.com.au

PRECINCT 21>

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for more information visit, iconicwaterloo.com.au

DECIMICTAL

3-13 CHARLES STREET, WICKHAM

The West Apartments was the first development in the WestEnd Precinct, to lead the way in the revitalisation of Newcastle.

The West Apartments is another successful collaboration between Basebuild and Thirdi Group. With the completion of their project 'Tattersalls on Watt' in Newcastle's CBD and 'The Huxley', West Apartments offered owner-occupiers and investors alike a masterfully designed and constructed property.

At the forefront of Wickham's urban renewal,
West Apartments is made up of some of the best
1, 2 and 3 bedroom apartments brought to the
Newcastle market.

Number of Lots: 12
Status: Completed
Date of Completion

All apartments are elevated and offer unique views of Newcastle's skyline featuring large open-planned living areas, flowing onto generous outdoor entertaining areas.

West Apartments consists of the following property types:

- 42 X One Bedroom Apartments
- 76 X Two Bedroom Apartments
- 4 X Three Bedroom Apartments
- 4 X Commercial Suites

Value: \$59,200,000 Number of Lots: 126 Status: Completed Date of Completion: May 2018

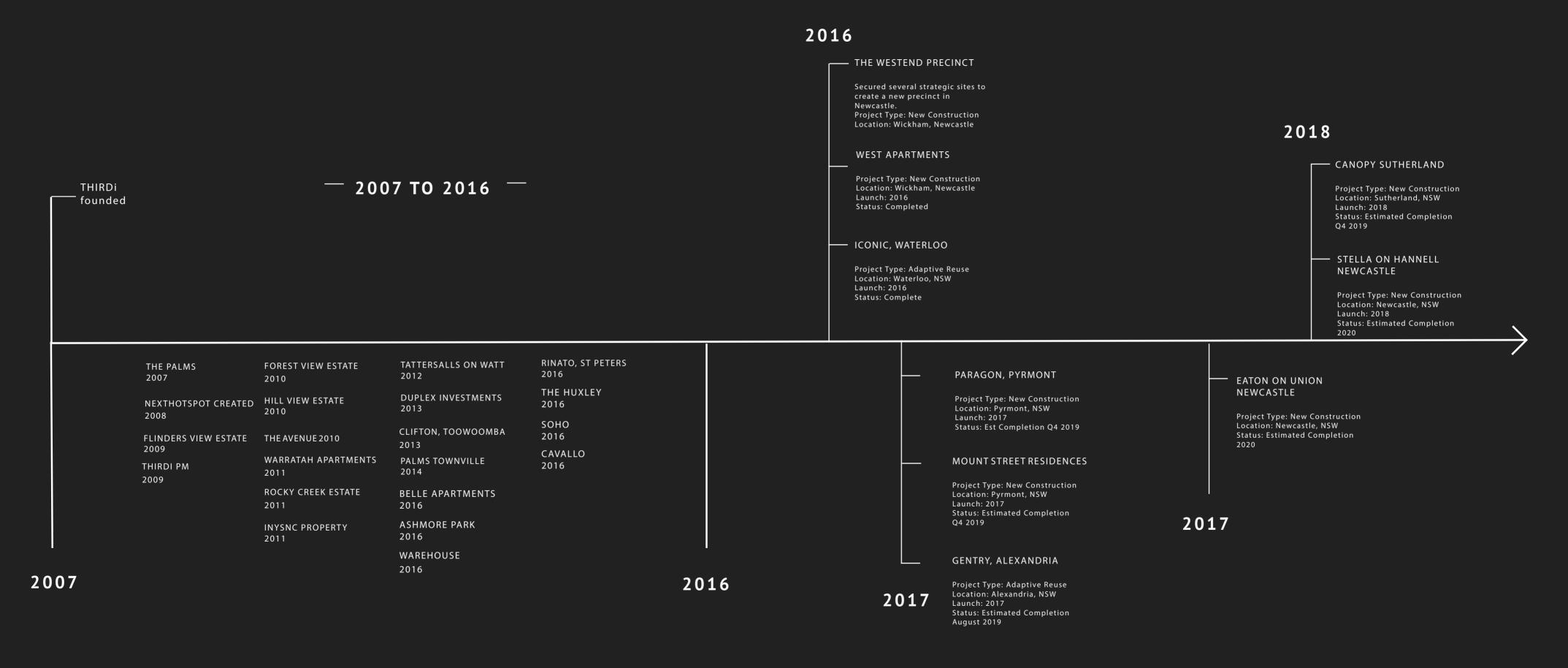
for more information visit, westendnewcastle.com.au

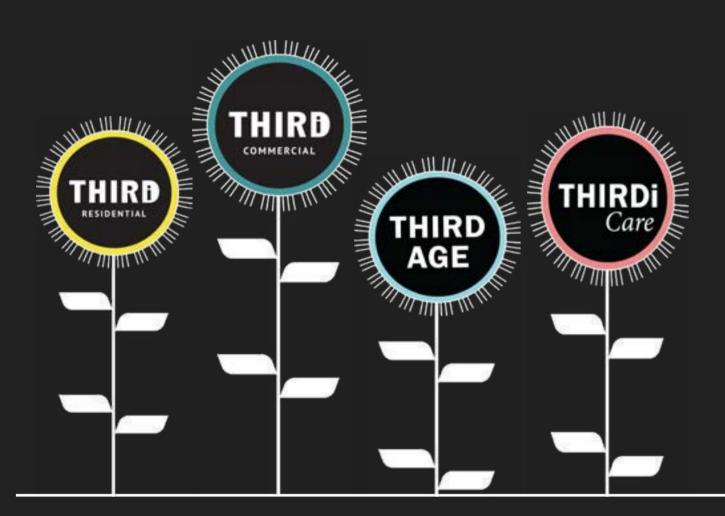


PROJECT MILESTONES

Over the past 12 years Thirdi Group has successfully created and delivered more than 1000 homes and investment properties across Australia.

As we continue to invest in innovation and attract industry leaders to our business, the future is a bright one and we look forward to the next 12 years of working with our fantastic clients and business partners.





DIVERSIFICATION STRATERGY COMMENCED...

THE MEREWETHER RESIDENCES MEREWETHER

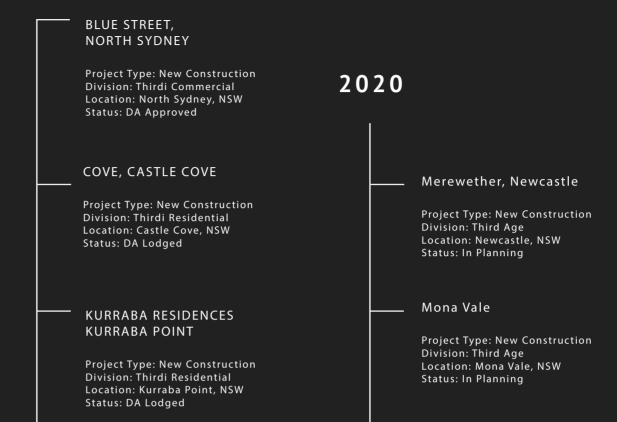
Project Type: New Construction Division: Thirdage Villages Location: Merewether, NSW Status: DA Lodged

PRECINCT 21, TOWNSVILLE

Project Type: Refurbishment Division: Thirdi Commercial Location: Townsville Status: In Planning

2019

2020



CONTINUING TO CREATE COMMUNITIES & LEGACIES WE CAN BE PROUD OF.











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